FINANCE & ACCOUNTING

FA41-2 Credit Risk and Portfolio Management Fundamentals

This two-day programme provides participants with a practical understanding of credit risk at both the individual exposure and portfolio levels. The course covers key risk metrics and monitoring principles, helping banking professionals link individual credit decisions to wider portfolio management strategies.

Course Information

Duration: 2 days

London (£1980): 7th September 2026, 1st February 2027, 28th June 2027, 22nd November 2027

Companies nominating 3 or more delegates to attend the same programme will enjoy a special discount on the course fees.

Upon completion of one of our CPD certified courses, delegates will be awarded both an LMC certificate and a CPD certificate. No examination required.

Who is the course suitable for?

This course is designed for lenders, relationship managers, analysts, and support staff in retail, commercial, or corporate banking who need to understand how individual credit decisions fit into broader portfolio management and risk strategies.

Course profile

Credit Risk Fundamentals

- Key concepts in credit risk
- Rating and scoring basics
- Understanding PD, LGD, and EAD
- Collateral, security, and credit mitigants
- Early warning indicators and risk flags

Portfolio Management and Monitoring

- Portfolio-level risk analysis and correlations
- Establishing and applying risk appetite frameworks
- Portfolio monitoring and reporting
- Overview of tools for portfolio risk management, including securitisation and hedging

Competencies

At the end of this course, delegates will be able to:

- Understand credit risk at both exposure and portfolio levels
- Interpret key risk measures, including Probability of Default (PD), Loss Given Default (LGD), and Exposure at Default (EAD)
- Apply principles of portfolio risk appetite and monitoring
- Recognise early warning indicators and mitigation strategies
- Appreciate the role of tools such as securitisation and hedging

Course Booking

Call us: +44 (0) 207 724 6007

Email us: training@lmcuk.com

www.lmcuk.com

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